

FUND CODES

Class A TIQ101 (CAD) TIQ111 (USD)
 Class I (Institutional) TIQ103 (CAD) TIQ113 (USD)

ABOUT 3iQ

3iQ Corp. ("3iQ") is Canada's leading digital asset fund manager. The company manages The Bitcoin Fund (TSX:QBTC.U) and the 3iQ Global Cryptoasset Fund. 3iQ was the first Canadian investment fund manager to agree to terms and conditions with the Canadian securities regulatory authorities which permit 3iQ to manage a public bitcoin investment fund and multi-cryptoasset fund for Canadian accredited investors. Our experienced team of financial professionals are committed to providing innovative investments of institutional quality. Digital assets are a significant new technology that seek to revolutionize both currency and application development through blockchain and distributed computing methodologies. Accessing the economic impact of these new technologies can be daunting, costly, and inconvenient. 3iQ has worked through a stringent regulatory process to offer investors convenient and familiar investment products to gain exposure to digital assets. We have partnered with thought leaders and best-in-class service providers in this area to build secure products that will hopefully generate positive long-term capital gains for investors looking to hold investments in digital assets.

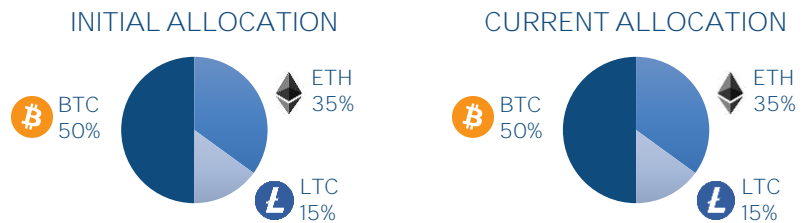
INVESTOR PROFILE

This product is appropriate for accredited investors seeking exposure to cryptoassets, which are considered high risk, volatile and low liquidity assets.

INVESTMENT OBJECTIVE & FUND INDEX COMPONENTS

The 3iQ Global Cryptoasset Fund ("GCF") is established as a mutual fund trust and its investment objectives are to provide investors with exposure to a portfolio of three leading cryptoassets, namely, bitcoin, ether and litecoin, with an opportunity for long term capital appreciation.

Rebalancing of the Fund and the historical composite returns are subject to quarterly and "trigger" rebalancing. The triggers are defined in the offering memorandum, with upper limits set at 75% for bitcoin, 50% for ether, 50% for litecoin.



1-YEAR CHART – CLASS A (CAD) NAVPU⁽¹⁾



Fund Returns	Inception Date	1-Month	3-Month	6-Month	1-Year	YTD	Since Inception	Sharpe Ratio ⁽²⁾	Sortino Ratio ⁽²⁾
Class A	Apr 3, 2018	-15%	24%	71%	42%	82%	5%	0.03	0.04

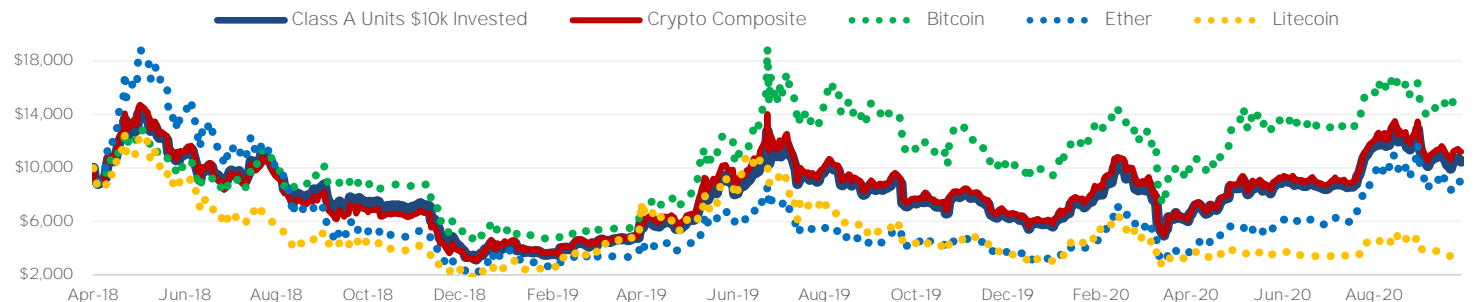
Underlying cryptoasset prices sourced from Bloomberg. Performance figures are rounded. Data as at September 30, 2020.

HISTORICAL PERFORMANCE – CLASS A⁽³⁾

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual or YTD
2020	37%	5%	-26%	38%	2%	-3%	34%	8%	-15%				82%
2019	-11%	21%	13%	17%	60%	26%	-17%	-15%	-8%	7%	-15%	-14%	44%
2018				31%	-16%	-23%	18%	-17%	-9%	-8%	-37%	-5%	-58%

Returns starting from April 2018 are actual fund returns, net of all fees and expenses. Underlying cryptoasset prices sourced from Bloomberg. Performance figures are rounded. Data as at September 30, 2020.

VALUE OF \$10,000 (SINCE FUND INCEPTION) – CLASS A⁽⁴⁾



Graph shows return of \$10,000 investment based on actual performance of the 3iQ Global Cryptoasset Fund (TIQ101) – Class A from April 3, 2018 to September 30, 2020.

FEES & EXPENSES:

	Class	Mgmt. Fees	Investment Minimums
Management Fee(s):	A	1.25%	\$ 1000
	I	0.75%	\$1,000,000

REDEMPTION PRIVILEGES

Redemption Fees:	None.
Hold Period:	None.
Liquidity:	Daily. Units may be redeemed at the option of Unitholders on each business day (each, a "Redemption Date"), subject to the Fund's right to suspend redemptions in certain circumstances.

ADVISOR COMPENSATION

Front End:	0-5% negotiable between advisor and client.
Trailer Fees:	None.

BUSINESS PARTNERS

Custody Services:	Gemini Trust Company, LLC
Fund Valuation:	SGGG Fund Services Inc.
Unitholder Recordkeeping:	SGGG Fund Services Inc.
Trust Accounting:	SGGG Fund Services Inc.
Legal Counsel:	Osler, Hoskin & Harcourt LLP
Auditors:	Raymond Chabot Grant Thornton LLP

CONTACT INFO

Frederick T. Pye President & CEO	Howard Atkinson Chairman
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KEY BENEFITS

- **Trust:** 3iQ was the first investment manager approved by the Ontario Securities Commission (OSC) to act as an IFM/PM of multiple cryptoassets in Canada.
- **Diversification:** 3iQ GCF has low correlation to some traditional asset classes, offering valuable portfolio diversification & risk reduction.
- **Experience:** Benefit from an experienced investment management team.
- **Access & Liquidity:** Convenient means of exposure to an alternative asset class with the ability to be held in registered accounts.
- **Registered Plan Eligible:** RRSP/RESP/TFSA Purchase and hold your cryptoassets in a fund structure offering daily NAV and daily liquidity.

⁽¹⁾ 1-Year Chart is based on Class A fund daily Net Asset Value per Unit (NAVPU) which includes cryptoasset prices sourced from Bloomberg. Past performance is not indicative of future performance. Performance figures are rounded. Data as at September 30, 2020.
⁽²⁾ Ratios are since inception, and calculated using the 10 Year US T-Bill as published by the US Department of Treasury. Data as at September 30, 2020.
⁽³⁾ Based on fund daily prices which includes underlying cryptoasset prices sourced from Bloomberg. Past performance is not indicative of future performance. Performance figures are rounded. Data as at September 30, 2020.
⁽⁴⁾ Underlying cryptoasset prices sourced from Bloomberg. Past performance is not indicative of future performance. Data as at September 30, 2020.

DISCLOSURE: The Funds are offered pursuant to offering documents on a private placement basis only to those investors who meet certain eligibility or minimum purchase amount requirements under applicable securities legislation. Important information about the Funds is contained in the offering memorandum, which should be read carefully before investing. The offering memorandum can be obtained from 3iQ Corp. Information contained in the offering memorandum includes the investment objectives and potential strategies of each fund, and a description of management fees, and other charges and expenses. Information contained in this email is for accredited, exempt-qualified investors only and is not to be forwarded to any other individuals and may not be copied or circulated. Certain of the statements made may contain forward-looking statements, which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Fund, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. The contents are not to be communicated, reproduced or distributed to the public or press.

The information contained herein, while obtained from sources believed to be reliable, is not guaranteed as to its accuracy or completeness and confers no right on purchasers. This is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. Any information from outside authors, products or sites have not necessarily been reviewed by 3iQ and are provided or maintained by third parties over whom 3iQ exercises no control and such content may therefore change without notice to 3iQ. Commissions, trailing commissions, management fees and expenses may be associated with mutual fund investments. Fund index performance is not guaranteed, its value change frequently and past performance may not be repeated. Backtested results are simulated past performance of a composite, and are not indicative of future performance. They should not be used to forecast any return that an investor may realize on the units of the trust. Past performance of the composite does not necessarily reflect the performance of the trust if it had been in existence at the time of the cryptoassets' debut as such performance does not take into consideration the costs & expenses associated with the operation of the trust.

The net asset value (NAV) of the 3iQ Global Cryptoasset Fund (GCF) is based on market prices of the cryptocurrencies held by GCF on September 30, 2020, reduced by a calculation for management fees and estimated fund operating expenses, as described in the fund's Offering Memorandum. Performance data has not been independently verified or audited and is subject to change. Performance data has been calculated by the Manager and could contain errors.

The Funds are generally exposed to the following risks. See the Offering Memorandum dated March 2019 for a description of these risks: No Assurance in Achieving Investment Objectives, No Listing, Loss of Investment, Fluctuation in Value of Cryptoassets, Concentration Risk, Reliance on the Manager, Reliance on the Cryptoasset Consultant, No Ownership Interest in the Cryptoasset Portfolio, Changes in Legislation, Conflicts of Interest, Valuation of the Fund, Significant Redemptions, Limited Liquidity in the Units, Limited Operating History, Not a Fund Company, Exchange Rate Risk, Liquidity Constraints on Cryptoasset Markets may Impact the Fund's Holdings, Tax Risk.

Cryptoassets are generally exposed to the following risks. See the Offering Memorandum dated March 2019 for a description of these risks: Cryptocurrency Risk, Limited History of Cryptoassets, Volatility in the Price of Cryptoassets, Underlying Value Risk, Potential Decrease in Global Demand for a Cryptoasset, Uncertain Regulatory Framework, Financial Institutions may refuse to Support Transactions Involving Cryptoassets, Lack of Insurance, Residency of the Custodian, Liability of Unitholders, Improper Transfers of Cryptoassets.

Bitcoin is generally exposed to the following risks. See the Offering Memorandum dated March 2019 for a description of these risks: Top Bitcoin Holders Control a Significant Percentage of the Outstanding Bitcoin, Loss of "Private Keys", Dependence on Bitcoin Developers, Disputes on the Development of the Bitcoin Network may lead to Delays in the Development of the Network, Significant Increase in Bitcoin Interest Could Affect the Ability of the Bitcoin Network to Accommodate Demand, Bitcoin's Blockchain may from Time to Time Temporarily or Permanently Fork, Dependence on the Internet, Risk if Entity Gains a 51% Share of the Bitcoin Network, Possible Increase in Transaction Fees, Attacks on the Bitcoin Network, Decrease in Block Reward, Competitors to Bitcoin, Hacking of Bitcoin Exchanges May Have a Negative impact on Perception of the Security of the Bitcoin Network. Significant Energy Consumption to run the Bitcoin Network.

Cryptoasset Exchanges are generally exposed to the following risks. See the Offering Memorandum dated March 2019 for a description of these risks: Limited Operating History of Cryptoasset Exchanges, Closure of Exchange(s).